



# GE Healthcare

GE Healthcare is a leading global medical technology, pharmaceutical diagnostics, and digital solutions innovator.

We operate at the center of the healthcare ecosystem, enabling precision health by increasing health system capacity, enhancing productivity, digitizing healthcare delivery, and improving clinical outcomes while serving patients' demand for greater efficiency, access, and personalized medicine.

Our products, services, and solutions enable clinicians to make more informed decisions quickly and efficiently, improving patient care from diagnosis to therapy to monitoring.

We work to solve the greatest challenges in healthcare that patients and clinicians face today and in the future. Together, we are not only building a healthier future but living our purpose to create a world where healthcare has no limits.

## KEY METRICS

**~1B+**  
PATIENTS

**~2B+**  
PROCEDURES  
PER YEAR

**4M+**  
INSTALLED  
BASE

**48,000**  
EMPLOYEES

**\$18B**  
2021  
REVENUE

**~50%**  
RECURRING  
REVENUE <sup>(a)</sup>

**>100%**  
FCF  
CONVERSION <sup>(b)</sup>

**\$1B**  
ANNUAL R&D  
INVESTMENT

## SEGMENTS



### IMAGING: Scanning devices, clinical applications, service capabilities, and digital solutions

- ~\$10B FY21 revenue
- Focused on capitalizing on AI leadership
- Investing to drive technology leadership and margin expansion



### ULTRASOUND: Screening, diagnosis, therapy support, and monitoring of multiple diseases

- ~\$3B FY21 revenue
- Driving growth through NPI acceleration, adjacency expansion, business optimization
- Continued customer-centric innovation and investment across multiple pathways in the hospital and at home



### PATIENT CARE SOLUTIONS: Medical devices, services, consumable products, and digital solutions

- ~\$3B FY21 revenue
- Improving patient outcomes through more connected clinical care solutions
- Investing in digital software to improve patient outcomes and simplify clinical workflows



### PHARMACEUTICAL DIAGNOSTICS: Diagnostic imaging agents used to enhance radiology and nuclear medicine procedures across care pathways

- ~\$2B FY21 revenue
- Represented ~10% of revenue in 2021, is growing and is a significant recurring revenue business
- Imaging agents support 3 patient procedures every second

## ABOUT GE HEALTHCARE

- Industry leader in \$75B+ global healthcare sector with strong secular tailwinds
- Peter J. Arduini, CEO – former president and chief executive officer of Integra LifeSciences
- Helmut Zodl, CFO – former CFO of robotics maker Midea Group
- On track to become an independent, publicly traded company during the first week of January 2023
- GE HealthCare will trade on the Nasdaq under the ticker GEHC

\* Non-GAAP Financial Measure. The reasons we use these non-GAAP financial measures and the reconciliations to their most directly comparable GAAP financial measures are included in our annual report on Form 10-K and our second quarter earnings release.

(a) - Service, PDx and Digital

(b) - FCF conversion\*: segment FCF\* / segment net income, adjusted to include non-GAAP restructuring expense